



Mortgage Application

PRIMARY BORROWER:

Name (first/init./last): _____

Address: _____

City: _____ Prov. ____ Postal Code: _____

Home: (____) _____ Business: (____) _____

Cell: (____) _____ Fax: (____) _____

Email Address: _____

Years at Res.: _____ Months: _____

If < 3 Years - Previous Address:

_____ Yrs.: _____

City: _____ Prov. ____ Postal Code: _____

Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status:

- Single
- Married
- Widowed
- Separated
- Divorced
- Common Law

Dwelling Status:

- Rent Own
- Living with parents
- Other : _____
- Rent payment: \$ _____

EMPLOYMENT:

Current Employer: _____

Employer Address: _____

Occupation: _____

Years Worked: _____ Annual Income: \$ _____

Income Type:

- Salaried Self Employed Pension
- Alimony Commission Contract
- Part-Time Hourly Other: _____

Additional Income: _____ \$ _____

If < 3 Years - Previous Employer :

CO-BORROWER:

Name (first/init./last): _____

Address: _____

City: _____ Prov. ____ Postal Code: _____

Home: (____) _____ Business: (____) _____

Cell: (____) _____ Fax: (____) _____

Email Address: _____

Years at Res.: _____ Months: _____

If < 3 Years - Previous Address:

_____ Yrs.: _____

City: _____ Prov. ____ Postal Code: _____

Birth Date: (M/D/Y) _____

S.I.N.: _____

Marital Status:

- Single
- Married
- Widowed
- Separated
- Divorced
- Common Law

Dwelling Status:

- Rent Own
- Living with parents
- Other : _____
- Rent payment: \$ _____

EMPLOYMENT:

Current Employer: _____

Employer Address: _____

Occupation: _____

Years Worked: _____ Annual Income: \$ _____

Income Type:

- Salaried Self Employed Pension
- Alimony Commission Contract
- Part-Time Hourly Other: _____

Additional Income: _____ \$ _____

If < 3 Years - Previous Employer :

Occupation: _____

Occupation: _____

Years Worked: _____ Annual Income: \$ _____

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PRIMARY BORROWER: _____ **CO-BORROWER:** _____

ASSETS:

Type / Description	Financial Institution	Asset Value	Borrower	Co-Borrower
Cash in Accounts	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
RRSP's	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
RRSP's	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Mutual Funds	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Stock & Bonds	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle(s) _____	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>

LIABILITIES:

	Financial Institution	Balance	Payment		
Personal Loans	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle Loan (s)	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Student Loans	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Lines of Credit	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Credit Cards	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>

REAL ESTATE (Including Current Primary Residence):

(1) Address: _____ Rental Monthly Rental Income: \$ _____

Current Value: \$ _____ Mortgage/LOC Balance: \$ _____ Monthly Payment: \$ _____ Taxes/yr: \$ _____

Lender: _____ Current Interest Rate: _____ Current Maturity Date: _____ Condo fee \$ _____

Other Mortgage or Line of Credit: \$ _____ Lender: _____ Monthly Payment: \$ _____

(2) Address: _____ Rental Monthly Rental Income: \$ _____

Current Value: \$ _____ Mortgage/LOC Balance: \$ _____ Monthly Payment: \$ _____ Taxes/yr: \$ _____

Lender: _____ Current Interest Rate: _____ Current Maturity Date: _____ Condo fee \$ _____

I/we warrant and confirm that the information given in the mortgage application form to Assured Mortgage Services is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaus) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well

as other information you obtain in relation to my/our credit history may be disclosed to potential mortgage lenders, mortgage insurers, life and/or disability insurance providers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer, mortgage life and/or disability insurance provider, or service provider to whom you provide mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaus, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer, life and/or disability insurer or other service provider.

I/we agree to indemnify Assured Mortgage Services against and save you harmless from any and all claims in damages or otherwise arising from such disclosure on your part. I/we agree to pay applicable legal, property appraisal, registration fees and expenses incurred in connection with this mortgage application. You are also authorized to retain the application whether or not the relative mortgage is approved. I/we acknowledge that Assured Mortgage Services may be paid a referral fee from the mortgage lender and/or the mortgage life insurance provider for placement of this mortgage.

Your privacy is important. We are committed to respecting and protecting your privacy and security.

BORROWER: _____

Date: _____

BORROWER: _____

Date: _____

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